



SMIFS CAPITAL MARKETS LIMITED

October 22, 2024

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Dear Sir,

Sub: Newspaper Advertisement - Notice of Postal Ballot and Remote E-voting information (Annexure-1)

We are forwarding copy of newspaper advertisement published in English Daily (Business Standard) on Sunday, September 15, 2024 (Annexure-I) in respect of intimating that Postal Ballot of the Company will be held from Sunday, September 15, 2024 to Monday, October 14, 2024 and information regarding remote e-Voting for the Postal Ballot of the Company in terms of Section 110 of the Companies Act, 2013 read with Rule 20 and 22(1) of Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take the same on your record.

Please Acknowledge

Yours faithfully,

For SMIFS CAPITAL MARKETS LIMITED

**POONAM
BHATIA**

Digitally signed by
POONAM BHATIA
Date: 2024.10.22
18:06:32 +05'30'

(Poonam Bhatia)

Company Secretary -cum - Compliance Officer



Encl: As stated.

MUMBAI

SMIFS CAPITAL MARKETS LIMITED

Regd. Office : 'Vaibhav' 4F, 4, Lee Road, Kolkata - 700 020

CIN NO: L74300WB1983PLC036342

Tel No. 033-2290-7400/7401/7402

E-mail: smifcap@gmail.com, cs.smifs@gmail.com Website: www.smifscap.com

NOTICE OF POSTAL BALLOT AND E-VOTING

Members are hereby informed that pursuant to the provisions of Sections 108 and 110 and other applicable provisions of the Companies Act, 2013 (the "Act"), read together with Rules 20 & 22 of the Companies (Management and Administration) Rules, 2014, (including any statutory modification(s) or re-enactment thereof for the time being in force) as amended from time to time, (the "Management Rules"), read together with the General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, in relation to "Clarification on passing of ordinary and special resolutions by companies under the Act and the rules made thereunder on account of COVID-19 along with the General Circular Nos. 20/2020 dated May 5, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 8, 2021, 3/2022 dated May 5, 2022, 11/2022 dated December 28, 2022 and 9/2023 dated September 25, 2023 in relation to extension of the framework provided in the aforementioned circulars up to September 30, 2024, and other relevant circulars issued by the Ministry of Corporate Affairs, Government of India (the "MCA Circulars"), Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India, Securities and Exchange Board of India ("SEBI") Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, SEBI Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, SEBI Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 7, 2023 (together "SEBI Circulars") and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 as amended (the "LODR Regulations") and any other applicable law, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), the approval of members of SMIFS Capital Markets Limited (the "Company") is sought for passing of the following Special Resolutions by way of Postal Ballot vide remote e-voting ("e-voting") process.

Sl. No.	Description of Special Resolution
1.	Adoption of new set of Memorandum of Association of Company as per the Companies Act, 2013.
2.	Adoption of new set of Articles of Association of Company as per the Companies Act, 2013.
3.	Issuance of Equity Shares on a preferential basis to the persons belonging to the Non-Promoter Category.
4.	Issuance of fully convertible Warrants into Equity shares on a preferential basis to the persons belonging to Promoter and Non-Promoter Category.

Pursuant to the MCA circulars, the Notice of the Postal Ballot has been sent on Saturday, September 14, 2024 through electronic mail to all those members whose Email-ids are registered in the records of Company/ depository participants in compliance with the General Circulars, and whose names appear on the Register of Members/ list of Beneficial Owners as on Friday, September 06, 2024 ("Cut-off Date").

In accordance with the provisions of the MCA circulars, Members can vote only through e-voting process. The voting rights of the Members shall be reckoned on the basis of the equity shares of the Company held by them as on the Cut-off Date. Any person who is not a shareholder of the Company as on the Cut-off Date shall treat the Postal Ballot Notice for information purpose only.

Members who have not registered their email addresses are requested to register their email addresses with respective depository participant(s) and members holding shares in physical mode are requested to update their email addresses with Company's Registrar and Share Transfer Agent (i.e. Maheshwari Datamatics Private Limited at 23, R.N. Mukherjee Road, 5th floor, Kolkata- 700001, Telephone: 033-22482248, Fax: 033-22484787, mdpldc@yahoo.com to receive copies of the Notice of the Meeting, instructions for remote e-voting.

The Company has engaged the services of Central Depository Services (India) Limited ("CDSL") for the purpose of providing e-voting facility to all its Members.

The e-voting shall commence from Sunday, September 15, 2024 at 09:00 A.M. and shall end on Monday, October 14, 2024 at 05:00 P.M. The e-voting facility will be disabled by CDSL thereafter.

The Board has appointed Mr. Sudhansu Sekhar Panigrahi, (Membership No. 23187 / CP No. 19649), Practicing Company Secretary as the scrutinizer ("Scrutinizer") for conducting the e-voting process in a fair and transparent manner.

The Scrutinizer will submit his report to the Chairman or any other person authorized by the Chairman after the completion of scrutiny of the e-voting and the result will be announced on or before Tuesday, October 15, 2024 and will also be displayed on the Company's website at www.smifscap.com and on the website of CDSL at www.cdslindia.com and communicate to the BSE Limited ("BSE") the Calcutta Stock Exchange Limited ("CSE") i.e. the stock exchanges where the Equity Shares of the Company are presently listed and the Depository, Registrar and Share Transfer Agent.

The said Notice is also available on the websites of the Company at www.smifscap.com, BSE at www.bseindia.com and CSE at www.cse-india.com and also on the website of Central Depository Services (India) Limited ("CDSL") at www.cdslindia.com

In case of any queries or issues regarding e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 5533.

In case of any queries/ grievances regarding e-voting, the members may write to Ms. Poonam Bhatia, the Company Secretary and Compliance Officer of the Company at the Registered Office of the Company at Vaibhav, 4F, 4 Lee Road, Kolkata - 700020 or contact at 033-2290-7400/ 7401/7402 or members may also contact Mr. Rakesh Daivi, Sr. Manager at CDSL at A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call at toll free no. 1800 22 5533

By order of the Board
For SMIFS Capital Markets Limited

Sd/-

Poonam Bhatia

Company Secretary-cum-Compliance Officer

Place: Kolkata

Date: 14.09.2024

*Certified True Copy***For SMIFS CAPITAL MARKETS LIMITED**

POONAM

BHATIA

(POONAM BHATIA)**Company Secretary-cum-Compliance Officer**

Digitally signed by POONAM

BHATIA

Date: 2024.10.22 18:07:12

+05'30'

SMIFS CAPITAL MARKETS LIMITED

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CIN NO: L74300WB1983PLC036342

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By order of the Board
For SMIFS Capital Markets Limited

Place: Kolkata
Date: 14.09.2024

Poonam Bhatia
Company Secretary-cum-Compliance Officer

Certified True Copy

For SMIFS CAPITAL MARKETS LIMITED

POONAM BHATIA

Digitally signed by POONAM BHATIA

Date: 2024.10.22 18:07:31 +05'30'

(POONAM BHATIA)

Company Secretary-cum-Compliance Officer